

Tap into our network to engage with institutional and retail investors, analysts, and investment banks.

In today's competitive capital markets, understanding who your ideal investors are—and how to reach them—is critical to unlocking shareholder value.

At **Alliance Advisors** we leverage data-driven insights, deep capital markets expertise, and an extensive global network to ensure your story resonates with the right investors.

FOR MORE INFORMATION

See our <u>Capabilities Deck</u> <u>Sign up for our Newsletter</u>

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Precision-Driven Investor Targeting

We go beyond traditional investor outreach. Our team employs:

→ Institutional & Retail Investor Analysis

 Identifying shareholders who align with your investment thesis.

→ Peer & Sector Benchmarking

 Assessing shareholder bases of comparable companies to uncover new opportunities.

→ Ownership Intelligence

 Monitoring investor activity to anticipate trends and position your company strategically.



Proactive & Impactful Outreach

Reaching the right investors is only part of the equation. We ensure that your message cuts through the noise with:

01 Direct Investor Engagement

Personal introductions to institutional and retail investors.

02 Tailored Outreach Strategies

Custom messaging that aligns with investor priorities.

03 Analyst & Investment Bank Access Strengthening your position in the capital markets ecosystem.

04 Non-Deal Roadshows & Conferences Securing high-impact meetings that drive long-term value.





Unparalleled Capital Markets Expertise – We've built and executed IR strategies for companies across industries.



Global Investor Network – From top-tier institutions to engaged retail investors, we connect you with the right audience.



Results-Driven Approach – Every engagement is designed to enhance your shareholder base and maximize valuation.

